

# STANDARD ETHICS SWISS INDEX

REVIEW - APRIL 2024

Standard Ethics has approved the following Index changes, which will be implemented at close of business on Friday, 29<sup>th</sup> March 2024 and effective from Monday, 1<sup>st</sup> April 2024. Standard Ethics' indices are *Open Free Sustainability Indexes*, which are self-funded, public and freely available both in their components and in the ratings assigned to each constituent because they are not - to date - financial products for asset management.

## Rating Changes (October 2023 – March 2024)

19/10/2023 - Sika (ISIN: CH0418792922): Rating upgraded from E+ to EE- with Pos. Outlook

09/11/2023 - Sonova Holding (ISIN: CH0012549785): Rating from Pending to EE+

13/12/2023 - Kuehne+Nagel (ISIN: CH0025238863): Rating from Pending to E+

29/02/2024 - Swisscom (ISIN: CH0008742519): Rating upgraded from E+ to EE-

#### Inclusion

None

#### **Exclusion**

None

### Index Constituents from 1st April 2024:

Rating	Outlook	Company	ISIN	Rating	Outlook	Company	ISIN
EEE-		Geberit	CH0030170408	EE-		Lonza Group	CH0013841017
EEE-		Swiss Re	CH0126881561	EE-		Nestlé	CH0038863350
EE+		Sonova Holding	CH0012549785	EE-		Swisscom	CH0008742519
EE+		Zurich Insurance Group	CH0011075394	E+		Alcon	CH0432492467
EE		ABB	CH0012221716	E+		Kuehne+Nagel	CH0025238863
EE		Givaudan	CH0010645932	E+		Novartis	CH0012005267
EE		Logitech International	CH0025751329	E+		Partners Group Holding	CH0024608827
EE		Swiss Life Holding	CH0014852781	E+		Roche Holding	CH0012032048
EE-	Pos.	Sika	CH0418792922	Е		Holcim	CH0012214059
EE-		Compagnie Financiere Richemont	CH0210483332	E		UBS Group	CH0244767585

For **enquiries** or **comments** please contact the front office of Standard Ethics at the following e-mail address: headquarters@standardethics.eu

Important Legal Disclaimer. All rights reserved. Ratings, analyses and statements are statements of opinion as of the date they are expressed and not statements of fact. Standard Ethics' opinions, analyses and ratings are not recommendations to purchase, hold, or sell any securities or to make any investment decisions, and do not address the suitability of any security. Standard Ethics does not act as a fiduciary or an investment advisor. In no event shall Standard Ethics be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs or losses caused by negligence) in connection with any use of its opinions, analyses and ratings.